#### Notice of Request for Proposals

#### Food Service Management Company RFP# 23-01

Notice is hereby given that the Governing Board of the Kentfield School District (hereinafter referred to as SFA) is requesting proposals for a food service management company (hereinafter referred to as Respondent[s]) to assist with the SFA's food service program.

Respondents should not construe from this legal notice that the SFA intends to enter into a fixed-price contract with the Respondent unless, in the opinion of the SFA, it is in the best interest of the SFA to do so. The SFA reserves the right to negotiate final contractual terms with the successful Respondent.

The Request for Proposal (RFP) documents are available by Kentfield School District Web site at kentfieldschools.org

To request the RFP documents by e-mail or postal mail contact Kentfield School District, Attn: Cyd Amaral e-mail: <u>camaral@kentfieldschools.org</u> Postal Mail: 750 College Avenue, Kentfield, CA 94904

The SFA will record and provide answers to any questions or requests for clarifying information about the RFP during the question-and-answer period.

Respondents must submit written proposals in a sealed envelope, marked with the RFP# and title, labeled "Proposal – Food Service Management Company RFP# 23-01" and returned to

Kentfield School District Business Services 750 College Avenue Kentfield, CA 94904 Attn: Kirsten Starsiak, Chief Business Official

The SFA will accept all proposals received on or before May 4, 2022, at 2:00 p.m. The SFA will not accept proposals that are received after the deadline. The SFA will open proposals May 4, 2022, at 2:00 p.m.

The SFA reserves the right to reject any or all proposals, and to waive any errors or corrections in a proposal or in the proposal process. The SFA will award the contract based on a review and analysis of the proposals that determines which proposal best meets the needs of the SFA. Following the review and analysis of all responsive proposals, the SFA will make a recommendation to their Board of Education at is regularly scheduled meeting.

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## REQUEST FOR PROPOSAL FOOD SERVICE MANAGEMENT COMPANY

CONTACT INFORMATION

RFP# 23-01

by

Kentfield School District FOOD SERVICE PROGRAM

ADDRESS ALL PROPOSALS TO:

Kirsten Starsiak Chief Business Official 750 College Avenue, Kentfield CA 94904 415-458-5130 kstarsiak@kentfieldschools.org 415-458-5135

## **Request for Proposal**

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## Introduction/Purpose of Solicitation

The purpose of this Request for Proposal (RFP) is to enter into a fixed-price contract with a food service management company (FSMC) that will provide the Kentfield School District (hereinafter referred to as the school food authority [SFA]) with food service management assistance for their food service operation. The FSMC will provide services to the SFA as described in the Scope of Work in the Model Fixed-Price Contract.

The SFA's food service goals are to provide nutritious, high-quality meals to students and participants in the National School Lunch Program to accommodate special diets where medically necessary, improve the nutritional quality of meals, and maintain a financially viable food service program (Title 7, Code of Federal Regulations [7 CFR, Parts 210,220).

General food service goals are to:

- Provide an appealing and nutritionally sound program for students as economically as possible
- Provide all fresh, home-style foods: no processed, fried, reheated or packaged product lunches
- Organic and locally sourced ingredients whenever possible
- All meats and dairy products are hormone free
- All meats and dairy products are anti-biotic free whenever possible
- A nutrition education offering included in meal service (for students and families)
- Operates in an environmentally sustainable manner: recycling and composting and using all green products in cleaning/operations
- Stimulate both student and adult participation in the program through improved relations with students, staff, and the community by creating awareness of the direct correlation between adequate nutrition for students and their ability to learn
- Increase participation at all levels of the food service program by improving meal quality, seeking student and parent input, offering menu variations, and improving planning
- Maintain reasonable prices of the food service program

SFAs shall conduct all procurement transactions in a manner that provides maximum open and free competition consistent with Title 2, *Code of Federal Regulations* (2 *CFR*), Part 200.319(a)(1-7). The SFA must share with every Respondent all information necessary for submitting a competitive proposal. The release of this RFP, evaluation of Respondents, and award of a contract will use competitive bidding standards established in all applicable California state and federal statutes and regulations.

Outlined below are competitive bidding basic standards:

- The purpose of soliciting competitive proposals is to secure public objectives in the most effective manner and avoid the possibilities of graft, fraud, collusion, etc.
- The SFA released this RFP to benefit the SFA and not the Respondents.
- Fulfillment of RFP specifications is based on full and fair competition and acceptance by the SFA of the most responsive and responsible Respondent to the SFA's requirements, as determined by the SFA when evaluating proposals based on the criteria contained in the RFP.
- The RFP must provide a basis for full and fair competition among Respondents to a common standard, free of restrictions that tend to stifle competition.

The above four points are for illustrative purposes only, and do not include all California state and federal requirements to achieve competitive bidding.

To respond to this RFP, interested FSMCs must present evidence of experience, ability, and financial standing necessary to meet the requirements stated in this RFP. The SFA will measure this evidence by scoring the proposals, using a point system that will rank each proposal from highest to lowest, to determine which proposals they will consider for the award of a contract.

To be competitive in this solicitation, the Respondent must:

- Carefully read the entire RFP, attachments, exhibits, addenda, and SFA responses to questions before submitting a proposal
- Ask appropriate questions or request clarification before the deadline in the RFP
- Submit all required responses by the required deadlines
- Follow all instructions and requirements of the RFP thoroughly and appropriately

If a Respondent discovers any ambiguity, conflict, discrepancy, omission, or other errors in this RFP, the Respondent shall immediately notify the SFA of the error in writing and request clarification or a modification of the RFP. If the Respondent fails to notify the SFA of the error prior to the date for submission of proposals, and is awarded the contract, the Respondent shall not be entitled to additional compensation or time by reason of the error or its later correction.

### **Schedule of Events**

Board Meeting – RFP Approval	Tuesday	April 12, 2022
Release of RFP	Wednesday	April 13, 2022
First Public Notice	Wednesday	April 13, 2022
Second Public Notice	Wednesday	April 20, 2022
Respondent Question Submission Deadline	Wednesday	April 25, 2022 @ 2:00 pm
SFA Provides Answers	Monday	April 27, 2022 @ 2:00 pm
Deadline for Submission of Sealed Proposals	Wednesday	May 4, 2022 @ 2:00 pm
Proposals Opened	Wednesday	May 4, 2022 @ 2:00 pm
Proposals Evaluated	Wednesday	May 4-6, 2022
Board Meeting – Proposal Approval	Tuesday	May 10, 2022
Anticipated Contract Award Date	Wednesday	May 11, 2022

The SFA will make every effort to adhere to the schedule. However, the SFA reserves the right to amend the schedule, as necessary, and will post a notice of said amendment at Kentfield School District Office, 750 College Ave, Kentfield, CA 94904 and kentfieldschools.org

## **General Instructions for Respondents**

- 1. Prepare proposals simply and economically. Provide a straightforward concise description of the Respondent's capability to satisfy the SFA's requirements. Emphasis should be placed on completeness and clarity of content.
- 2. Submit proposals for the performance of all the services described within this RFP. The SFA will not consider any deviation from these specifications and will reject such proposals.
- 3. The SFA may reject a proposal if the proposal is conditional or incomplete, deemed nonresponsive, or if it contains any alterations of form or other irregularities of any kind. The SFA may reject any or all proposals or waive any immaterial deviation in a proposal. The SFA's waiver of an immaterial deviation shall in no way modify the RFP document or excuse the Respondent from full compliance with all other requirements if awarded the contract.
- 4. Respondents are responsible for the costs of developing proposals and shall not charge the SFA for any preparation costs.
- 5. The SFA asks Respondents that do not intend to submit a proposal to notify the SFA in writing.
- 6. Respondents may modify their proposal after submission by withdrawing the original proposal and resubmitting a new proposal prior to the submission deadline. The SFA will not consider proposal modifications offered in any other manner, either oral or written.
- 7. The Respondent shall provide payment terms within their proposal.
- 8. The Respondent shall maintain records to support the SFA's Invoice and will Invoice the SFA promptly at the end of each month. Such records shall be made available to the SFA upon request.
- 9. The Respondent shall secure State or local health certification for any facility outside the school in which it prepares meals. The Respondent shall maintain this certification for the duration of the contract. [7 *CFR* Section 210.16(a)[7]
- 10. The Respondent shall attach the 21-day menu cycle, used as the standard for the purpose of basing their bid or estimated average costs per meal.
- 11. The Respondent shall agree to penalties for nonperformance.
- 12. Small Businesses and Minority Business (a) The Non-Federal entity must take all necessary affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible. (b) Affirmative steps must include: (1) Placing qualified small and minority businesses and women's business enterprises on solicitation lists; (2) Assuring that small and minority businesses, and women's business enterprises are solicited whenever they are potential sources; (3) Dividing total requirements, when economically feasible, into smaller tasks or quantities to permit maximum participation by small and minority businesses, and women's business enterprises; (4) Establishing delivery schedules, where the requirement permits, which encourage participation by small and minority business enterprises; (5) Using the services and assistance, as appropriate, of such organizations as the Small Business Administration and the Minority Business Development Agency of the Department of Commerce; and (6) Requiring the prime contractor, if subcontracts are to be let, to take the affirmative steps listed in paragraphs (1) through (5) of this section. (Title 2, *Code of Federal Regulations*, Section 200.321(a)(b)(1-6))

- 13. Respondents may withdraw their proposal by submitting a written withdrawal request to the SFA, signed by the Respondent or their authorized agent, through the contact person named in the "Contact Information" provided on page iv of this RFP. Thereafter, a Respondent may submit a new proposal prior to the proposal submission deadline.
- 14. Respondents may not withdraw their proposal without cause after the proposal submission deadline.
- 15. The SFA may modify the RFP prior to the date given for submission of proposals by posting an addendum on Kentfield District Office, 750 College Ave, Kentfield, CA, 94904 and kentfieldschools.org. The SFA will notify Respondents so they can obtain any addenda from the SFA's Web site, or request it by e-mail or postal mail.
- 16. The SFA reserves the right to reject all proposals for reasonable cause. If the costs of all proposals are excessive, the SFA is not required to award a contract.
- 17. The SFA will not consider more than one proposal from an individual, firm, partnership, corporation, or association under the same or different names. Reasonable grounds for believing that any Respondent has submitted more than one proposal for work contemplated herein will cause the SFA to reject all proposals submitted by the Respondent. If there is reason to believe that collusion exists among the Respondents, the SFA will not consider any of the participants of such collusion in this or future solicitations.
- 18. The SFA will not consider a joint proposal submitted by two or more entities.
- 19. The SFA shall not accept proposals after the submission deadline specified in the RFP and shall return the unopened proposals to the respective Respondents. The SFA will not consider late proposals under any circumstances.
- 20. Respondents are responsible for examining the entire RFP package, seeking clarification for any item or requirement that may not be clear to them, and checking all responses in their proposal for accuracy before submitting it.
- 21. Respondents may submit their questions regarding the information presented in this RFP to Kentfield School District, District Office in writing by postal mail at 750 College Avenue, Kentfield CA, 94904, email at <u>camaral@kentfieldschools.org</u>, no later than 2 p.m. April 25, 2022. The SFA will answer all questions received by the deadline in writing without exposing the query source. This will be the sole process for asking and answering questions regarding this RFP. Respondents may not contact SFA employees directly to ask questions.
- 22. SFA representatives reserve the right to inspect a Respondent's other food service operations prior to any award of a contract.
- 23. The SFA reserves the right to negotiate the final terms and conditions of the contract, which may differ from those contained in the proposal, provided the SFA considers such negotiation to be in its best interest. Any change in the terms and conditions must not create a material change, which is any alteration or modification to the original terms stated in the RFP that would have resulted in different proposals from all respondents. A material change will require the SFA to rebid the contract.
- 24. Respondents shall submit one paper copy and one copy in digital format (e.g., CD, DVD, flash drive).

- a. The paper copy must contain the original signature of the individual(s) authorized to bind the Respondent contractually and be labeled "Master Copy."
- b. The Respondent must ensure the digital copy is complete and inclusive of all materials contained in the paper copy, including any required signatures. If there is an inconsistency between the paper and digital copies, the paper copy will take precedence.
- c. The sealed proposal envelopes must be marked legibly with the SFA's RFP number and title, and the SFA name and address, as shown in the following example:

Proposal—Food Service Management Company

[Enter FSMC Name Submitting RFP]

#### RFP# 23-01

Food Service Bid

Kentfield School District Attn: Kirsten Starsiak, Chief Business Official 750 College Avenue Kentfield, CA 94904

## **Proposal Requirements**

To be eligible for evaluation, a proposal must adhere strictly to the format set forth below; failure to do so may result in disqualification. Respondents must complete, label, and separate each section, and number all pages. The content and sequence of the proposal will be as follows:

#### Section 1 - Administrative Requirements

## A. Cover Letter

Only the individual(s) authorized to bind the Respondent contractually may sign the cover letter, which shall be a part of the proposal package. If the cover letter is unsigned, the SFA will reject the proposal. The SFA may reject the proposal if the Respondent fails to include the following required information:

- Name and address of responding company
- Organizational structure of the responding company (e.g., corporation, partnership, etc.)
- Respondent's Federal Employee Identification Number and Corporate Identification Number, if applicable
- Name, title phone number, fax number, and e-mail address of the representative who will be designated as the primary liaison to the SFA
- Name, title, phone number, and e-mail address of the representative(s) authorized to bind the Respondent in a contract if different from the primary liaison
- A statement expressing the Respondent's willingness to perform the services described in this RFP
- A statement expressing the Respondent's ability to perform the services required in the Scope of Work, including availability of staff and other required resources to meet all deliverables as described in this RFP
- A statement regarding the Respondent's proprietary information; if applicable, the Respondent must clearly mark in the upper right hand corner those pages to be considered proprietary (**Note**: the Respondent cannot consider the entire proposal to be proprietary)
- The following certification:

By signing this cover letter, I (we) certify that the information contained in this proposal is accurate and that all attachments required to be submitted as part of the proposal are certified to be true and binding upon our company.

### B. Table of Contents

Immediately following the cover letter, include a comprehensive Table of Contents that lists all submitted proposal sections, subsections, attachments, and materials.

#### Section 2 – Required Attachments

#### A. Attachment Checklist

The Respondent shall include all documents identified in the Attachments Checklist (Attachment A). The SFA may reject proposals that do not include the proper required attachments.

#### **B.** Minimum Qualifications

The SFA will only consider Respondents that **meet all minimum qualifications** (as listed on Attachment C).

#### **C. FSMC Professional Standards**

Establishes minimum professional standards for school nutrition personnel who manage and operate the Universal Meal Programs (as listed on Attachment D).

#### **D.** Proposal Questionnaire

The Proposal Questionnaire (Attachment D) is intended to provide the SFA with specific information concerning the Respondent's capability to provide services as described in this RFP. Respondents should limit their responses to the number of pages noted in the questionnaire and answer each question in the same order.

#### E. Respondent References

Respondents must provide three references on the Respondent References form (Attachment E). The SFA reserves the right to contact any of the references listed and retains the right to conduct reference checks with individuals and entities beyond those listed.

#### F. Authorization Agreement

The Respondent or their authorized representative must sign the Authorization Agreement (Attachment F) and return it with the proposal package.

#### G. Fee Proposal

The Respondent must complete the Fee Proposal (Attachment G) and return it with the proposal package.

## H. Certifications

The Respondent must complete the certifications (Attachments I) and return them with the proposal package.

## I. Certificate of Price Determination

The Respondent must complete the certifications (Attachments I) and return them with the proposal package.

## J. 21 Day Cycle Menu

The Respondent must submit a 21 Day Cycle menu (Attachment J) for all programs to be served (7 *CFR*, sections 210.16[b][1] and 220.7[d][2][i], if applicable) for the proposal package.

### **Evaluation of Proposals**

Proposals will be opened on or after the date and time specified in the Schedule of Events. During the evaluation process, the SFA may ask Respondents to clarify information in the proposals, but Respondents may not change their proposals.

An error in the proposal may cause the SFA to reject that proposal; however, the SFA may, at its sole discretion, retain the proposal and make certain corrections. When determining if a correction will be made, the SFA will consider the conformance of the proposal to the format and content required by the RFP and that the Respondent's intent is clearly established based on review of the whole proposal. Based on that established intent, the SFA may choose to correct errors such as obvious grammatical or punctuation errors and arithmetic errors. The Master Copy of the proposal shall have priority over additional proposal copies.

The SFA will open proposals to determine if they contain all the required information in accordance with this RFP. The SFA will evaluate qualifying proposals using the following criteria:

CRITERIA	MAXIMUM POINTS			
Administrative Requirements: did the Respondent include all required information in accordance with the General Instructions and	5 points (pts)	Yes	5	pts
Proposal Requirements?		No	0	pts
		NSLP	Yes	15 pts
			No	0 pts
Experience with National Lunch Program (NSLP).	10 pts			
Based on the Proposal Questionnaire responses and the Cover Letter, the Respondent demonstrates a complete understanding of the SFA's food service program and its service requirements, as described in the RFP and the	25 pts	Yes	20	) pts
Scope of Work and can perform those services to the SFA's satisfaction.		No	0	pts
The financial stability of the Desmands (	45	Yes	15	ō pts
The financial stability of the Respondent.	15 pts	No 0 p		pts
	10 pts	9+ years	10	) pts
		7-8 years	8	pts

Corporate capability and experience as		5-6 years	6 pts
measured by years in the food service		3-4 years	4 pts
management industry.		Less than 3	2 pts
		20 +	10 pts
Corporate capability and experience as		15-19	8 pts
measured by current number of California SFA's served.	10 pts	10-14	6 pts
		5-9	4 pts
		Less than 5	2 pts
		Lowest	25 pts
		2 <sup>nd</sup> Lowest	20 pts
Cost	25 pts	3 <sup>rd</sup> Lowest	15 pts
		4 <sup>th</sup> Lowest	10 pts
		5 <sup>th</sup> Lowest	5 pts
TOTAL POINTS	100 pts		

The SFA will score and rank selected proposals by assigning a score between zero and the maximum score to each proposal criterion. The SFA will recommend awarding the contract to the most responsive and responsible Respondent with the highest total proposal score.

The SFA reserves the right to inspect the facilities of the Respondent. If the SFA determines that after such inspection the Respondent is not capable of performance within the SFA's standards, their bid will not be considered. The findings and decisions of the SFA shall be final. Additional inspections during the bid period may be made.

#### Attachment A: Attachments Checklist

#### Respondent Company Name

Please complete this checklist to confirm that the items listed below have been included in your proposal. Place a checkmark or "x" next to each item submitted to the SFA. For your proposal to be considered, all required attachments must be returned, including this checklist. Submit one copy of your proposal in a sealed package.

Attachment	Attachment Name	
A	Attachments Checklist	
В	Minimum Qualifications	
C	FSMC Professional Standards	
D	Proposal Questionnaire	
E	Respondent References	
F	Authorization Agreement	
G	Fee Proposal	
Н	Certifications Regarding Lobbying Activities, Debarment, Suspension and Other Responsibility Matters	
I	Certificate of Independent Price Determination	
J	21 Day Cycle Menu (Include)	

### Attachment B: Minimum Qualifications

A Respondent must meet all of the following minimum qualifications to the SFA's satisfaction to be given further consideration. Failure to satisfy any of the minimum qualifications may result in the immediate rejection of the proposal.

As of April 27, 2022, both the Respondent's company and its key personnel meet all of the following minimum qualifications:

1. The Respondent has at least two years of experience with food service programs.

Yes\_\_\_\_\_ No \_\_\_\_\_

2. The Respondent has the resources and ability to provide 150,000 meals per fiscal year.

Yes\_\_\_\_\_ No \_\_\_\_\_

3. The Respondent has knowledge and experience with School Meal Programs.

Yes\_\_\_\_\_ No \_\_\_\_\_

4. The Respondent has professional references that demonstrate and evidence the ability to perform the required services.

Yes\_\_\_\_\_ No \_\_\_\_\_

Yes No

5. The Respondent is licensed to do business in the state of California.

## Attachment C: FSMC Professional Standards

## FSMC Employees Professional Standards

Federal Register Vol. 80, No. 40, dated March 2, 2015, referred to as the "Final Rule," establishes minimum professional standards for school nutrition personnel who manage and operate the National School Lunch and School Breakfast Programs. In the Final Rule, the following definitions are established:

- 1. **School Nutrition Program Director**. The school nutrition program director is any individual directly responsible for the management of the day-to-day operation of school food service for all participating schools under the jurisdiction of the school food authority.
- 2. **School Nutrition Program Manager**. The school nutrition manager is any individual directly responsible for the management of the day-to-day operation of school food service for a participating school(s).
- 3. **School Nutrition Program Staff**. School nutrition program staff are those individuals, without managerial responsibilities, involved in day-to-day operations of school food service for a participating school(s).

The Final Rule establishes that these definitions apply to the function/role rather than the specific title within the school food service structure, and that the definitions apply whether or not the school food service is operated by an FSMC. Therefore, as of the effective date of this contract, the minimum professional standards established by the Final Rule, and described therein, shall apply to FSMC staff performing any of the duties described above.

The FSMC shall only place staff for work in the school district that meet the minimum professional standards outlined in 7 *CFR*, Section 210.30, which can be viewed at the following Web page: <u>http://www.fns.usda.gov/sites/default/files/cn/profstandards\_flyer.pdf</u>.

- The SFA shall ensure that all staff the FSMC proposes for placement meet the minimum professional standards.
- The FSMC shall ensure their employees take the required annual training as outlined in the professional standards and provide certification of such training to the SFA. The FSMC shall remove from the SFA premises any staff who fail to take the required annual training.
- The FSMC shall provide the SFA with a list of proposed employees and evidence that they meet the professional standards.

## Attachment D: Proposal Questionnaire

This proposal questionnaire is intended to provide the SFA with specific information concerning the Respondent's capability to provide services as described in the RFP. Please be as concise as possible and limit your responses to no more than two pages per question, unless instructed otherwise. Type each question in the same order as listed in the questionnaire.

- 1. Provide a general description of your company's qualifications and experience relevant to the minimum qualifications in Attachment C, along with any necessary substantiating information. Limit your responses to information about your company's capabilities.
- 2. Provide a statement indicating the year your company was founded; what the primary business(es) of the company is(are); the length of time the company has been providing food service management services (consulting, food purchase, etc.) and related services as described in this RFP. In addition, provide the duration and extent of experience the company has with similar SFA food management services.
- 3. Provide a general description of how your company will be able to provide the experience, ability, and financial standing necessary to meet the requirements set forth in this RFP.
- 4. Provide a complete list of SFAs that have discontinued or terminated your company's services in the last five years and the reason(s) why.
- 5. Provide an organization chart for your company, a description of the lines of communication, and the responsibilities at each corporate level.
- 6. Provide a complete balance sheet or annual report (verified by a certified public accountant) for the last three years of operation.
- 7. Provide a recommended transition plan that describes the steps the Respondent will take to begin providing the services described in this RFP.

## **Attachment E: Respondent References**

List three references to which the Respondent has provided food service management services within the past 3 year(s).

Failure to complete and return this Attachment will cause your proposal to be rejected.

Reference 1				
Name of Reference				
Street Address				
City	State	Zip Code		
Contact Person	Contact Title	Contact Phone Number		
Brief Description of Services Provided				
Dates of Service				
Reference 2				
Name of Reference				
Street Address				
City	State	Zip Code		
Contact Person	Contact Title	Contact Phone Number		
Brief Description of Services Provided	- 1			
Dates of Service				
Reference 3				
Name of Reference				
Street Address				
City	State	Zip Code		
Contact Person	Contact Title	Contact Phone Number		
Brief Description of Services Provided				
Dates of Service				

#### **Attachment F: Authorization Agreement**

Request for Proposal for Food Service Management Company RFP Number: 23-01

We, [Enter FSMC Name], by our signature on this document certify the following:

- 1. That we will operate in accordance with all applicable California state and federal laws, regulations, and statutes.
- 2. That the terms, conditions, warranties, and representations made within this RFP and our proposal shall be binding upon us and shall be considered a part of the contract as if incorporated therein.
- 3. That the proposal submitted is a firm and irrevocable offer good for one year.
- 4. That we have carefully examined all terms and conditions set forth in the Model Fixedprice Contract issued by Kentfield School District.
- 5. That we have made examinations and verifications and are fully conversant with all conditions under which services are to be performed for Kentfield School District.
- 6. That negligence in the preparation or presentation of, errors in, or omissions from proposals shall not relieve us from fulfillment of any and all obligations and requirements in the resulting contract.

FSMC Name:
Address:
City: State: Zip:
E-mail Address:
Web Site Address:
Name of Authorized Representative:
Title of Authorized Representative:
Signature of Authorized Representative
Date Signed:

#### Attachment G: Fee Proposal

All costs are based on average daily participation of 500 number of meals served on 180 number of school days.

#### COST BREAKDOWN

#### **Respondent Instructions**

⇒ Provide a breakdown of all costs included in the fixed price, including personnel costs.

⇒ Provide the cost per meal; base all food costs on the attached 21-day cycle menu.

#### ⇒ Clearly identify all costs

Item #	<b>Description</b> (Include All Goods and Services included in the Fixed Price	Annual Cost		
1.			\$	
2.			\$	
3.	3.			
4.	4.			
		Sub Total	\$	
	Personnel Costs		Annual Cost	
5.	Management Fee Per Meal	\$		
6.	Consultant Fee Per Meal	\$		
	Sub Total	\$		
GRAND TOTAL			\$	

COST PER MEAL				
Respondent Instructions:         ⇒ Provide the cost per meal; base all food costs on the attached 21-day cycle menu.         ⇒ Prices must not include values for USDA Foods and must include all meal programs applicable.				
1. LINE ITEM	2. UNITS	3. RATE	4. TOTAL	
		\$	\$	
Lunch	72,000	\$	\$	
TOTAL		\$	\$	

#### Debarment, Suspension, and Other Responsibility Matters

As required by Executive Order 12549, Debarment and Suspension, and implemented at 7 *CFR*, Section 3017.510, for prospective participants in primary covered transactions, as defined at 7 *CFR* Section 3017.200:

- A. The contractor certifies that it and its principals:
  - (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department or agency;
  - (b) Have not within a three-year period preceding this application been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
  - (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state, or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and
  - (d) Have not within a three-year period preceding this application had one or more public transactions (federal, state, or local) terminated for cause or default.
- B. Where the applicant is unable to certify to any of the statements in this certification, he or she shall attach an explanation to this application.

Contractor/Company Name

Award Number, Contract Number, or Project Name

Name(s) and Title(s) of Authorized Representatives

Signature(s)

Date

#### Attachment I: Certificate of Independent Price Determination

Both the SFA and FSMC shall execute this Certificate of Independent Price Determination.

Name of FSMC

Name of SFA

- A. By submission of this offer, the offeror (FSMC) certifies and, in the case of a joint offer, each party thereto certifies as to its own organization that in connection with this procurement:
  - A. The prices in this offer have been arrived at independently—without consultation, communication, or agreement—for the purpose of restricting competition, as to any matter relating to such prices with any other offeror or with any competitor;
  - B. Unless otherwise required by law, the prices which have been quoted in this offer have not been knowingly disclosed by the offeror and will not knowingly be disclosed by the offeror prior to opening the case of an advertised procurement, directly or indirectly to any other offeror or to any competitor; and
  - C. No attempt has been made or will be made by the offeror to induce any person or firm to submit, or not to submit, an offer for the purpose of restricting competition.
- B. Each person signing this offer on behalf of the offeror certifies that:
  - 1. He or she is the person in the offeror's organization responsible within the organization for the decision as to the prices being offered herein and has not participated, and will not participate, in any action contrary to (A)(1) through (A)(3) above; or
  - 2. He or she is not the person in the offeror's organization responsible within the organization for the decision as to the prices being offered herein, but that he or she has been authorized in writing to act as agent for the persons responsible for such decision in certifying that such persons have not participated, and will not participate, in any action contrary to (A)(1) through (A)(3) above and as their agent does hereby so certify; and he or she has not participated, and will not participate, in any action contrary to (A)(3) above.

To the best of my knowledge, this vendor and its affiliates, subsidiaries, officers, directors, and employees are not currently under investigation by any governmental agency and have not in the last three years been convicted or found liable for any act prohibited by state or federal law in any jurisdiction, involving conspiracy or collusion with respect to bidding on any public contract, except as follows (provide detail):

Signature of FSMC's Authorized Representative	Title	Date			
In accepting this offer, the SFA certifies that no representative of the SFA has taken any action that may have jeopardized the independence of the offer referred to above.					
	· · · · ·				
Signature of SFA's Authorized Representative	Title	Date			
Note: Accepting a Respondent's offer does not cons	stitute award of the contract.				

# Attachment J: 21 Day Cycle Menu Please attach to your Proposal

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## Kentfield School District

Model Fixed-Price Contract For FOOD SERVICE MANAGEMENT COMPANY

> Kentfield School District FOOD SERVICE PROGRAM

750 College Ave, Kentfield, CA 94904

415-458-5130

415-458-5135

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## Model Fixed-Price Contract

## **Contract Summary**

	SERVICES CONTRACT	CON	TRACT NUMBER
1	This contract is entered into between the school food au	uthority and the food service manageme	nt company named below:
	SCHOOL FOOD AUTHORITY		
	Kentfield School District		
	FOOD SERVICE MANAGEMENT COMPANY NAME		
-			
2	The term of this Contract is for one year, comm	· · · · · · · · · · · · · · · · · · ·	and ending on <b>6/30/2023</b>
3	The maximum dollar amount of this Contract is ec multiplied by the number of meals served	qual to the fixed price per meal	\$
4	The parties herein agree to comply with the terms of the Contract.	and conditions of the following exh	ibits, which are by this reference made a part
	Request for Proposal Released		Enter page(s)
	Contractor Proposal Received		Enter page(s)
	Attached Terms and Conditions		Enter page(s)
	Exhibit A: Scope of Work		Enter page(s)
	Exhibit B: Schedule of Fees	/	Enter page(s)
		_	
	ITNESS WHEREOF, the parties hereto have exec		
		cuted this Contract.	
	FOOD SERVICE MANAGEME		California Department of Education Use Only
		NT COMPANY	California Department of Education Use Only
NAM	FOOD SERVICE MANAGEME	NT COMPANY	Only
NAM	FOOD SERVICE MANAGEME	orporation, partnership, etc.)	Only
NAM BY (A	FOOD SERVICE MANAGEME	orporation, partnership, etc.)	Only
NAM BY (A Æ PRIN	FOOD SERVICE MANAGEME IE of FSMC (if other than an individual, state whether a construction of the state of t	orporation, partnership, etc.)	Only
NAM BY (A	FOOD SERVICE MANAGEME IE of FSMC (if other than an individual, state whether a construction of the state of t	orporation, partnership, etc.)	Only
NAM BY (A Æ PRIN	FOOD SERVICE MANAGEME IE of FSMC (if other than an individual, state whether a c uthorized Signature) FED NAME AND TITLE OF PERSON SIGNING RESS	orporation, partnership, etc.) DATE SIGNED (do not type)	Only
NAM BY (A E PRIN ADDF	FOOD SERVICE MANAGEME IE of FSMC (if other than an individual, state whether a count outhorized Signature) TED NAME AND TITLE OF PERSON SIGNING RESS SCHOOL FOOD AUTH	orporation, partnership, etc.) DATE SIGNED (do not type)	Only
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NAM BY (A PRIN ADDF NAM BY (A	FOOD SERVICE MANAGEME IE of FSMC (if other than an individual, state whether a constraint of the state of the	INT COMPANY orporation, partnership, etc.) DATE SIGNED (do not type)	Only

#### Model Fixed-Price Contract

#### |. Introduction

The Kentfield School District, hereinafter referred to as the school food authority (SFA), enters into this Contract with [food service management company name], hereinafter referred to as the food service management company (FSMC) to provide food service management assistance for the SFA's food service program, hereinafter referred to as "Services." **During the term of this Contract, the FSMC will provide services to the SFA as described in the Scope of Work (Exhibit A) of this Contract.** 

#### II. General Terms and Conditions

## A. Term

The term of this contract is one year. The FSMC shall commence providing Services under the Contract on July 1, 2022, and continue through June 30, 2023. After careful consideration, the SFA may annually renew this Contract for four additional one-year periods upon agreement between both parties. Execution of all contracts and amendments is contingent on approval by the California Department of Education (CDE). The SFA may cancel this Contract upon notification from the CDE that it or any part of the bidding process has been determined noncompliant with state and federal laws and regulations (Title 7, *Code of Federal Regulations* [7 *CFR*], Section 210.16[d]).

## B. Designated Contract Liaisons

SFA Liaison for Services		FSMC	Liaison for Services	
Name:		Name:		
Title:		Title:	Title:	
Phone:	Cell Phone:	Phone:	Cell Phone:	
Fax:	E-mail:	Fax:	E-mail:	

Respondents shall serve or deliver by postal mail all legal notices to:

SFA	FSMC
Name:	Name:
Title:	Title:
Address:	Address:

## C. Fees

## 1. Fixed-price Contracts

The SFA will pay the FSMC at a fixed rate per meal. The fixed rate per meal includes all fees and charges indicated in the Schedule of Fees (Exhibit B) of this Contract. The FSMC shall take discounts, rebates, and other credits into account when formulating their prices for this fixed-price contract (Title 2, *Code of Federal Regulations [2 CFR*], sections 200 & 400).

## 2. Payment Terms

The FSMC shall submit monthly invoices by 10th of the following month that reflect all activity for the previous calendar month. The FSMC must submit detailed cost documentation monthly to support all charges to the SFA. Charges and expenses are included in the Schedule of Fees (Exhibit B). All costs, charges, and expenses must be mutually agreeable to the SFA and the FSMC, and must be allowable costs consistent with the cost principles in 2 *CFR*, parts 200 or 400, as applicable. The SFA will pay invoices submitted by the FSMC within 30 calendar days of the invoice date. The SFA will pay invoices received by its accounting department by

the 30<sup>th</sup> day of the month following meal service, if the invoices pass the SFA's audit (7 *CFR*, sections 210.14[a] 210.19[a], 210.21[c][3]). The SFA will notify the FSMC of invoices that do not pass audit, which the SFA will not pay until the invoices have passed audit, with no penalty accruing to the SFA (7 *CFR*, sections 210.19[a][1], 210.14[a], 210.21[f]).

3. Spoiled or Unwholesome Food

The SFA shall make no payment to the FSMC for meals that, in the SFA's determination, are spoiled or unwholesome at the time of delivery, do not meet detailed food component specifications as developed by the SFA for the meal pattern, or do not otherwise meet the requirements of this Contract (7 *CFR*, Section 210.16[c][3]).

## D. Contract Cost Adjustment

The contract price (which can include General and Administrative Expense and Management Fees) may be increased on an annual basis by the Yearly Percentage Change in the Consumer Price Index for All Urban Consumers, as published by the U.S. Department of Labor, Bureau of Labor Statistics, Food Eaten Away from Home <u>CPI</u> regional index: San Francisco (CPI)]. Such increases shall be effective on a prospective basis on each anniversary date of this Contract and will be allowed only if approved in advance by the SFA. CPI Fee increases for the upcoming Contract renewal year must be submitted to the SFA.

The renegotiation of price terms under this Contract is permitted only upon the occurrence of unpredictable, unexpected conditions beyond the control of both parties. If those conditions create a significant and material change in the financial assumptions upon which the price terms of this contract were based, then those price terms so affected may be renegotiated by both parties.

Renegotiation of price terms under such conditions must be mutual and both parties must agree on any changes in price terms. Any adjustments so negotiated and agreed upon must accurately reflect the change in conditions. The occurrence of contingencies that are foreseeable and predictable, but not certain, should be calculated into the defined price terms, to the extent possible, with the goal of minimizing the need for renegotiation of price terms during the term of the Contract. Substantive changes of the Contract will require the SFA to rebid the Contract.

## E. Availability of Funds

Every payment obligation of the SFA under this Contract is conditioned upon the availability of funds appropriated or allocated for the payment of such obligation. The SFA may terminate this Contract at the end of the period for which funds are available if funds are not allocated and available for the continuance of this Contract. In the event the SFA exercises this provision, no liability shall accrue to the SFA and the SFA shall not be obligated or liable for any future payments or for any damages resulting from termination under this provision.

## F. Timeliness

Time is of the essence in this Contract.

## G. Approval

This Contract has no force or effect until it is signed by both parties and is approved by the CDE (7 *CFR*, Section 210.19 [a][5]).

## H. Amendment

No amendment or variation of the terms of this Contract shall be valid unless made in writing, signed by both parties, and approved by the CDE. Any oral understanding or agreement not incorporated into the Contract in writing and approved by the CDE is not binding on either party (7 *CFR*, Section 210.19[a][5]).

## I. Substantive Changes to Contract

Any change to this Contract that results in a material change or any proposed renewals of this Contract may, at the determination of the CDE, either void this Contract or require the SFA to rebid the Contract. Following are examples of substantive changes that could require the SFA to rebid the Contract (2 *CFR*, Section 200.324 [b][5]):

- The addition of a program
- A major shift in responsibilities for FSMC/SFA staff
- A modification that changes the scope of the Contract or increases the price of the Contract by more than the applicable federal, state, or local small purchase threshold (2 *CFR*, Section 200.324 [b][4])

## J. Subcontract/Assignment

No provision of this Contract shall be assigned or subcontracted without prior written approval of the SFA. If subcontracts are let, the FSMC should have taken steps to contract with small and minority businesses, women's business enterprises, and labor surplus area firms when possible.

## K. Written Commitments

Any written commitment by the FSMC relative to the services herein shall be binding upon the FSMC. Failure of the FSMC to fulfill any such commitment shall render the FSMC liable for damages due to the SFA. Such written commitments include, but are not limited to:

 Any warranty or representation made by the FSMC in any publication, drawing, or specifications accompanying or referred to in the proposal pertaining to the responsiveness of the proposal • Any written notifications, affirmations, or representations made by the FSMC in, or during the course of, negotiations that are incorporated into a formal amendment to the proposal

## L. Trade Secrets/Copyrights

The FSMC and SFA shall designate any information they consider confidential or proprietary—including recipes, surveys and studies, management guidelines, operational manuals, and similar documents—that the SFA and FSMC regularly use in the operation of their business or that they develop independently during the course of this Contract. Information so designated and identified shall be treated as confidential by the FSMC and the SFA, and the FSMC and the SFA shall exercise the same level of care in maintaining the confidences of the other party as they would employ in maintaining their own confidences, unless disclosure is otherwise required under the law. All such materials shall remain the exclusive property of the party that developed them and shall be returned to that party immediately upon termination of this Contract. Notwithstanding, the federal awarding agency reserves a royalty-free, nonexclusive, and irrevocable license to reproduce, publish, or otherwise use, and authorize others to use, the following for federal government purposes:

- The copyright in any work developed under a federal grant, subgrant, or contract under a grant or subgrant (7 *CFR*, Section 200.315)
- Any rights of copyright to which a grantee, subgrantee, or a contractor purchases ownership with federal grant support (2 *CFR*, Section 200.315[B])

## M. Severability

Should any provision(s) of this Contract be declared or found to be illegal, unenforceable, ineffective, and/or void, then each party shall be relieved of any obligations arising from such provision(s). The balance of this Contract, if capable of performance, shall remain and continue in full force and effect.

## N. Counterparts

This Contract may be executed in counterparts, each of which shall be deemed an original, but all of which together will constitute one and the same instrument.

## O. Silence/Absence/Omission

Any silence, absence, or omission from the Contract specifications concerning any point shall mean that only the best commercial practices are to prevail. Only those

materials (e.g., food, supplies, etc.) and workmanship of a quality that would normally be specified by the SFA are to be used.

## P. Indemnification

The FSMC shall indemnify and hold harmless the SFA, or any employee, director, agent, or Board Member of the SFA, from and against all claims, damages, losses, and expenses (including attorney's fees and court costs incurred to defend litigation), and decrees or judgments whatsoever arising from any and all injuries, including death or damages to or destruction of property resulting from the FSMC's acts or omissions, willful misconduct, negligence, or breach of the FSMC's obligations under this Contract by the FSMC, its agents, employees, or other persons under its supervision and direction.

The FSMC shall not be required to indemnify or hold harmless the SFA from any liability or damages arising from the SFA's sole acts or omissions.

## Q. Sanctions

If the FSMC fails to perform the contract terms,

- FSMC will be required to provide in writing to the SFA how they will ensure future contract compliance,
- Continued nonperformance will result in termination of this contract
- FSMC may be prohibited from bidding on future contracts with the SFA

## R. Penalties

Costs resulting from the SFA's violations, alleged violations of, or failure to comply with, Federal, State, tribal, local, or foreign laws and regulations are unallowable, except when incurred as a result of compliance with specific provisions of the federal award, or with prior written approval of the federal awarding agency (2 *CFR*, Section 200.441).

## S. Breach of Contract

For the breach of the Contract and associated benefits:

If the FSMC causes the breach, the FSMC assumes liability for any and all damages, including excess cost to the SFA in procuring similar services, and is liable for administrative, contractual, and legal remedies, as applicable.

## T. The FSMC shall comply with the provisions referenced in Appendix II to 2 *CFR* Part 200, which include but are not limited to:

a) Equal Employment Opportunity (for contracts in excess of \$10,000)
b) Davis Bacon Act (for construction contracts in excess of \$2,000)
c) Rights to Inventions Made Under a Contract or Agreement (if applicable)
d) Byrd Anti-Lobbying Amendment [31 U.S.C. 1352) (Appendix II to 2 CFR, Part 200 (for contracts worth \$100,000 or more]

## U. Force Majeure

- 1. Neither party shall be liable to the other for delay in, or failure of, performance nor shall any such delay in, or failure of, performance constitute default if such delay or failure is caused by force majeure. Force majeure means an occurrence that is beyond the control of the party affected and occurs without its fault or negligence. Force majeure may include, but is not restricted to, acts of God, the public enemy, acts of the state in its sovereign capacity, fires, floods, power failure, disabling strikes, epidemics, quarantine restrictions, and freight embargoes.
- 2. Force majeure does not include any of the following occurrences:
  - Late delivery of equipment or materials caused by congestion at a manufacturer's plant or elsewhere, or an oversold condition of the market
  - Late performance by a subcontractor, unless the delay arises out of a force majeure occurrence
  - Inability of either the FSMC or any of its subcontractors to acquire or maintain any required insurance, bonds, licenses, or permits
- 3. If either party is delayed at any time in the progress of work by force majeure, the delayed party shall notify the other party in writing of such delay, as soon as practicable and no later than the following work day or the commencement thereof, and shall specify the causes of such delay. Such notice shall be delivered by hand or sent by postal mail with a certified return receipt requested and shall make a specific reference to this article, thereby invoking its provisions. The delayed party shall cause such delay to cease as soon as practicable and shall notify the other party in writing when it has done so. The time for completion shall be extended by contract amendment, as long as the amended period does not violate 7 *CFR* Section 210.16(d).
- 4. Any delay or failure in performance by either party caused by force majeure shall not constitute default, nor give rise to any claim for damages or loss of anticipated profits.

## V. Nondiscrimination

Both the SFA and FSMC agree that no child who participates in the National School Lunch Program (NSLP), School Breakfast Program (SBP) will be discriminated against on the bases of race, color, national origin, age, disability, sex, gender identity, religion, reprisal, and where applicable, political beliefs, marital status, familial or parental status, sexual orientation, or all or part of an individual's income derived from any public assistance program or protected genetic information in employment or in any program or activity conducted or funded by the USDA. (Not all prohibited bases will apply to all programs and/or employment activities (2 *CFR*, Section 210.23[b])

## W. Compliance with the Law

The FSMC shall comply with all laws, ordinances, rules, and regulations of all applicable federal, state, county, and city governments, bureaus, and agencies regarding purchasing, sanitation, health, and safety for the food service operations and shall procure and maintain all necessary licenses and permits. The SFA shall cooperate, as necessary, in the FSMC's compliance efforts.

The FSMC shall comply with 2 *CFR*, Part 200, 7 *CFR*, parts 210 (NSLP), 220 (SBP), 225 (SFSP), 226 (CACFP), 245 (Determining Eligibility for Free and Reduced Price Meals and Free Milk in Schools) as applicable, 250 (Donation of Foods for Use in the United States, its Territories and Possessions and Areas Under its Jurisdiction, USDA FNS Instructions and policy, federal laws and regulations, California *Education Code (EC)*, and California laws and regulations, where applicable.

## X. Choice of Law

This Contract shall be construed under the laws of the state of California, where applicable, without giving effect to the principles of conflict of laws. Any action or proceeding arising out of this Contract shall be heard in the appropriate courts in California.

## Y. Advice of Counsel

Each party acknowledges that, in executing this Contract, such party has had the opportunity to seek the advice of independent legal counsel and has read and understood all of the terms and provisions of this Contract.

## III. Relationship of the Parties

- **A.** The FSMC's relationship with the SFA will be that of an independent contractor and not that of an employee of or supervisor for the SFA. The FSMC will not be eligible for any employee benefits, nor will the SFA make deductions from payments made to the FSMC for taxes; all of which will be the FSMC's responsibility. The FSMC agrees to indemnify and hold the SFA harmless from any liability for, or assessment of, any such taxes imposed on the SFA by relevant taxing authorities. The FSMC will have no authority to enter into contracts that bind the SFA or create obligations on the part of the SFA (*EC* Section 45103.5).
- **B.** Where the SFA is a public school district or program operated by the county Office of Education, the FSMC, as an independent contractor, shall have no authority to supervise food service classified personnel operating the NSLP, SBP, or Afterschool Meal Supplements (AMS) under the NSLP (*EC* Section 45103.5).
- **C.** All services to be performed by the FSMC will be as agreed between the FSMC and the SFA. The FSMC will be required to report to the SFA concerning the services performed under this Contract. The SFA shall determine the nature and frequency of these reports.
- **D.** The SFA is the responsible authority, without recourse to USDA or CDE, for the settlement and satisfaction of all contractual and administrative issues arising in any way from this Contract. Such authority includes, but is not limited to, source evaluation, protests, disputes, claims, or other matters of a contractual nature.

# A. School Food Authority Responsibilities

- 1. The SFA shall retain control of the quality, extent, and general nature of the food service program and establish all program and nonprogram meal and a la carte prices (7 *CFR*, sections 210.09(b)(1) and 210.16[a][4]).
- 2. SFAs with more than one school shall perform no less than one on-site review of the lunch counting and claiming system employed by each school under its jurisdiction. The on-site review shall take place prior to February 1 of each school year. Further, if the review discloses problems with a school's meal counting or claiming procedures, the SFA shall ensure that the school implements corrective action and, within 45 days of the review, conduct a follow-up on-site review to determine that the corrective action resolved the problem. Each on-site review shall ensure that the school's claim is based on the counting system authorized by the CDE under 7 *CFR*, Section 210.7(c) and that the counting system, as implemented, yields the actual number of reimbursable free, reduced- price, and paid lunches respectively, served for each day of operation (7 *CFR*, Section 210.8[a][1]).
- 3. The SFA shall retain control of the nonprofit school service account and overall financial responsibility for the nonprofit food service operation; the quality, extent, and the general nature of its food service; and the prices children are charged for meals (7 *CFR*, Section 210.16[a][4]).
- 4. The SFA shall retain responsibility for developing the meal pattern for students with disabilities, when their disability restricts their diet, and for those students without disabilities who are unable to consume the regular lunch because of medical or other special dietary needs (7 *CFR*, Section 210.10[m]).
- 5. The SFA shall establish and maintain an advisory board composed of parents, teachers, and students to assist with menu planning (7 *CFR*, Section 210.16[a][8]).
- 6. The SFA shall maintain applicable health certification and ensure that all state and local regulations are being met by the FSMC preparing meals at an SFA facility (7 *CFR*, Section 210.16[a][7]). Meals are prepared by the FSMC off-site.

# VII. Meal Responsibilities

# A. The FSMC shall (7 CFR, Section 250.54[a] and [c]):

1. Serve meals on such days and at such times as requested by the SFA.

#### VIII. Food Service Management Company Employees

**A.** The FSMC shall only place employees for work in the SFA that meet the minimum professional standards

The SFA shall ensure that all employees the FSMC proposes for placement meet the minimum professional standards. The FSMC shall ensure their employees take the required annual training as outlined in the professional standards. The FSMC shall track the trainings completed by each employee and maintain documentation to validate that training was completed. The FSMC shall remove from the SFA premises any employee who fails to take the required training.

The FSMC shall provide the SFA with a list of employees and evidence that they meet the professional standards.

**B.** The SFA reserves the right to interview and approve the on-site food service consultant(s)/employee(s).

- **C.** The FSMC shall provide the SFA with a schedule of employees, positions, assigned locations and work hours. The FSMC will provide specific locations and assignments to the SFA 2 calendar weeks prior to the commencement of operation.
- **D.** The FSMC shall comply with all wage and hours of employment requirements of federal and state laws. The FSMC will be responsible for supervising and training their personnel.
- **E.** The FSMC agrees to assume full responsibility for the payment of all contributions and assessments, both state and federal, for all of its employees engaged in the performance of this Contract.
- **F.** The FSMC agrees to furnish the SFA, upon request, a certificate or other evidence of compliance with state and federal laws regarding contributions, taxes, and assessments on payroll.
- **G.** The FSMC will be solely responsible for all personnel actions regarding employees on its respective payroll. The FSMC shall withhold and/or pay all applicable federal, state, and local employment taxes and payroll insurance with respect to its employees, insurance premiums, contributions to benefit and deferred compensation plans, licensing fees, and workers' compensation costs, and shall file all required documents and forms. The FSMC shall indemnify, defend, and hold the SFA harmless from and against any and all claims, liabilities, and expenses related to, or arising out of, the indemnifying party's responsibilities set forth herein.

# X. Monitoring and Compliance

- **A.** The SFA shall monitor the food service operation through periodic on-site visits in order to develop recommendations for improvement of the food service program
- **B.** The FSMC warrants and certifies that in the performance of this Contract it will comply with all applicable statutes, rules, regulations, and orders of the United States and the state of California.
- **C.** The SFA shall establish internal controls that ensure the accuracy of lunch counts prior to the submission of the monthly Invoice minimum, these internal controls shall include all of the following:
  - An on-site review of the lunch counting and claiming system employed by each school within the jurisdiction of the SFA
  - A system for following up on lunch counts that suggest the likelihood of lunch counting problems.

# XI. Equipment, Facilities, Inventory, and Storage

- **A.** The SFA will make available to the FSMC, without any cost or charge, area(s) of the premises agreeable to both parties in which the FSMC shall render its services. The SFA shall provide the FSMC with local telephone service. The SFA shall not be responsible for loss or damage to equipment owned by the FSMC and located on the SFA's premises. Meals are prepared by the FSMC off-site.
- **B.** The FSMC shall notify the SFA of any equipment belonging to the FSMC on the SFA's premises within 10 days of its placement on the SFA's premises.
- **C.** The premises and equipment provided by the SFA for use in its nonprofit food service program shall be in good condition and maintained by the SFA to ensure compliance with applicable laws concerning building conditions, sanitation, safety, and health including, without limitation, Occupational Safety and Health Administration regulations. The SFA further agrees that any structural or nonstructural modifications or alterations to the workplace or the premises necessary to comply with any statute or governmental regulation shall be the responsibility of the SFA and shall be at the SFA's expense. This provision shall survive termination of this Contract.
- **D.** The SFA shall have access, with or without notice, to all of the SFA's facilities used by the FSMC for purposes of inspection and audit.
- **E.** Ownership of the beginning inventory of food and supplies shall remain with the SFA.
- F. All USDA Foods shall remain with the SFA (7 *CFR*, Section 210.16[a][6]).
- **G.** Ownership of all nonexpendable supplies and capital equipment shall remain with the SFA. However, the FSMC must take such measures as may be reasonably required by the SFA for protection against loss, pilferage, and/or destruction.

#### XII. Certifications

**A.** The FSMC warrants and certifies that in the performance of this Contract, it will comply with the rules and regulations of the CDE and the USDA, and any additions or amendments thereto, including but not limited to 2 *CFR*, Part 200 and 7 *CFR*, parts 210, 215, 220, 225, 245, 250, and USDA FNS Instruction and policy, as applicable. The FSMC agrees to indemnify the SFA and the CDE against any loss, cost, damage, or liability by reason of the FSMC's violation of this provision.

#### XIII. Insurance

The parties shall maintain the following insurances:

**A.** Workers' Compensation Insurance

Each party shall maintain Workers' Compensation Insurance coverage as required by state law, and Employers' Liability in the amount of one million dollars (\$1,000,000.00) for each accident covering all employees employed in connection with child nutrition program operations.

**B.** Comprehensive or Commercial Insurance

The FSMC shall maintain during the term of this Contract, for protection of the SFA and the FSMC, Comprehensive or Commercial General Bodily Injury and Property Damage Liability Insurance with a Combined Single Limit of not less than five million dollars (\$5,000,000.00) for each occurrence, including, but not limited to, Personal Injury Liability, Broad Form Property Damage Liability on the FSMC-owned property, Blanket Contractual Liability, and Products Liability, covering only the operations and activities of the FSMC under the Contract and, upon request, shall provide the SFA with a certificate evidencing such policies. The insurance policies shall contain covenants by the issuing company that the policies shall not be canceled without 30 days prior written notice of cancellation to the SFA. With the exception of Workers' Compensation Insurance, the SFA shall be named as an additional insured under the FSMC's policies of insurance to the extent the SFA is indemnified pursuant to this Contract.

C. Property Insurance

The SFA shall maintain, or cause to be maintained, a system of coverage either through purchased insurance, self-insurance, or a combination thereof to keep the buildings, including the premises, and all property contained therein insured against loss or damage by fire, explosion, or other cause normally covered by standard broad form property insurance.

# XIV. Termination

Either party may terminate this Contract at any time upon 60-days' written notice (7 *CFR*, Section 210.16[d]).

Either party may cancel for cause with a 60-day notification if either party breaches a provision of this Contract (7 CFR, Section 210.16[d)]) The nonbreaching party shall give the other party notice of such cause. If the cause is not remedied within 10 days, the nonbreaching party shall give a 60-day notice to the breaching party of their intent to terminate this Contract upon expiration of the 60-day period (2 CFR. Section 200.339[a][3]). This Contract may be terminated, in whole or in part, for convenience by the SFA with the consent of the FSMC, in which case the two parties shall agree upon the termination conditions, including the effective date and, in the case of partial termination, the portion to be terminated (2 CFR, Part 200). The Contract may also be terminated, in whole or in part, by the FSMC upon written notification to the SFA, setting forth the reasons for such termination, the effective date, and, in the case of partial termination, the portion to be terminated. However, in the case of a partial termination, if the SFA determines that the remaining portion of the Contract will not accomplish the purposes for which the Contract was made, the SFA may terminate the Contract in its entirety under 2 CFR, Part 200, Appendix II(B). The rights of termination referred to in this Contract are not intended to be exclusive and are in addition to any other rights or remedies available to either party at law or in equity.

## Scope of Work

# 1. Overview of Kentfield School District Food Service Program

**A.** Scale. The SFA provides food service to approximately 200 children at two school sites. The food service serves approximately 36,000 meals annually.

SCHOOLS	GRADES	ENROLLMENT
Bacich Elementary		
699 Sir Francis Drake, Kentfield	TK-4	530
Kent Middle School		
800 College Avenue, Kentfield	5-8	504

- **B.** Financial Goals. The FSMC will be responsible for paying for all food and equipment needed for lunch preparation and service. The FSMC will also be responsible for conducting the meal point of sale.
- **C.** Management Goals. The FSMC will be responsible for the preparation, timely delivery and service of school lunches each school day.
- **D.** Food Service Office and Staff. The food service office is located at 750 College Avenue, Kentfield CA, 94904. The number of food service staff is 1.

# 2. Description of FSMC Responsibilities

General: under the direction of the SFA's Food Service Director, the FSMC selected pursuant to this RFP will provide the following.

- Provide, prepare, deliver to each school site
- Distribute and clean up at each school site

In addition, the FSMC will employ (a) qualified professional(s) to:

- Assist with the ongoing training of SFA food service staff.
- Serve lunch at school sites
- Provide assistance with any other food service issues that arise,

Responsibilities of the FSMC shall include:

# A. Purchasing of Supplies for the Food Service Program

Recommend (or be responsible for) purchasing standards and specifications that will result in the best quality of products and services at the lowest price for the food service program.

All transactions shall be conducted in a manner so as to provide maximum open and free competition as provided by statute and regulation.

The grade, purchase unit, style, weight, ingredients, formulation, etc., shall be in compliance with applicable statutes and regulations.

Purchase food and/or supplies (if applicable); if authorized by the SFA, the FSMC shall purchase food used by the food service operation and the purchasing of food shall not displace SFA staff or delegate responsibilities of the SFA to the FSMC.

Recommend new or improved procedures for the requisition, receipt, and verification of all supplies used by the food service operation

#### B. Facility or Site Operations

The FSMC shall recommend:

- Safety programs for employees
- Sanitation standards for housekeeping, preparation, storage, and equipment
- Adjustments to practices and operation of equipment as required

- A Food Safety Plan and participate in the development, implementation, and maintenance of said plan
- Methods to increase participation at all levels of the SFA's food service programs, improve food quality, and upgrade equipment and facilities
- Prepare meals at a food facility which maintains appropriate state and local health certifications for the facility, including but not limited to California Retail Food Code.

# C. Contracting With Small, and Minority Businesses, Women's Business Enterprises, and Labor Surplus Area Firms

The FSMC shall comply with 2 CFR, Section 200.321 (as applicable).

#### D. Menus

Adhere to the 21-day cycle menu for the first 21 days of meal service; thereafter, the FSMC may only make changes with the SFA's approval (7 *CFR*, sections 210.10, 210.16[b][1] and 220.8, if applicable).

Provide recommendations for menu development that will result in the best quality of products and services at the lowest price for the food service program.

Seek student and parent input on successful menu variation and planning.

Provide, upon request by the SFA, recommended menus to assure compliance with all applicable statutes and regulations; include menu recommendations to meet the needs of students with special dietary needs or disabilities.

Provide KSD a monthly menu covering the lunches to be served for the following month.

#### E. Quality Control

Recommend or establish a formal structure to routinely and continuously gather input from students, staff, and parents about food services.

Recommend or establish a structure or process to routinely and continuously gather input from food service employees to ensure the most effective and efficient operation possible.

#### F. Staff

Recommend management staff and structure that will enhance the SFA's food service programs and ensure that the SFA's food service programs are of consistent top quality and held in positive regard by students, staff, and the public.

Recommend or establish and conduct management and staff training programs that will ensure staff development, proper supervision, professional/health certification, and consistent quality control both in production and service

#### G. Records

Maintain full and complete financial and inventory records sufficient to meet federal and state requirements and that are in accordance with generally accepted accounting procedures.

Maintain employment records that show FSMC staff have all professional and health certifications as required by federal or state law and the SFA

Maintain all necessary records on the nutritional components and quantities of the lunches delivered to KSD and make said records available for inspection by the State and Federal authorities upon request.

#### H. Education

Recommend actions or events to promote the nutrition education aspects of the food service program, and recommend or cooperate with efforts to merge these actions or events with classroom instruction; the FSMC will work in partnership with the SFA to educate students, parents, teachers, and the community about efforts to promote better nutrition and health.

Coordinate meeting times with the Food Service Director, other SFA staff, and parents or students to discuss ideas to improve the food service program; arrange meetings between an acceptable management representative of the FSMC and the Food Service Director, other SFA staff, and/or the school board, upon request.

#### I. Reports

Collect and provide, in the required format, information necessary for school food service claims for reimbursement from state and federal agencies and maintain records of past information; at the end of each month the number of meals to be claimed will be submitted to the SFA contact by the FSMC consultant/representative on or before the **10**th of each month (7 *CFR*, 210.16[c][1]).

Provide the SFA with monthly operating statements and other information determined by the SFA regarding the food service programs

# J. Point

Provide and/or implement an accurate point of service meal/milk count; such meal/milk counting system must eliminate the potential for the overt identification of free and reduced-price eligible students under 7 *CFR*, Section 245.8

# K. Ordering

Provide on-line menu and ordering system for parents and guardians to view menu items and selections.

# Specific FSMC Tasks

- Provide the necessary utensils and napkins in sufficient quantity for the number of meals ordered and use compostable material whenever possible.
- Provide at no cost all equipment necessary to transport and serve the lunches to KSD. All necessary equipment shall be maintained by vendor.
- Provide on-line menu and ordering system to view menu items and selections.
- Transport meals from preparation site to each school site. The delivery time to KSD schools will be determined no later than 45 days prior to the first date of service, unless prior arrangements have been made and agreed upon by both parties
- FSMC will be responsible for the condition and care of said meals until KSD accepts delivery.
- Submit to KSD itemized invoices for lunches delivered on a monthly basis. Transport records will be provided to the schools on a weekly basis.
- Provide KSD with sack lunches for field trips when requested at the standard order time of 7:30 a.m.. The cost per lunch will remain the same as for the regular lunches.
- Assume all liability for proper use and protection of surplus commodities assigned to KSD.
- Comply with all applicable Federal, State, and local statutes and regulations with regard to the preparation and consumption of lunches which meet the National School Lunch Program meal requirements; including, but not limited to, all applicable regulations relating to the overt identification of needy pupils, the nutritional content of lunches, and nondiscrimination. All records maintained by the FSMC and KSD, with bearing to the agreement, will be open to inspection by proper Federal, State, and local authorities in accordance with applicable statutes and regulations.
- This agreement shall cover the following school sites that operate under the Kentfield School District: Bacich Elementary School and Kent Middle School.

# Exhibit B

#### Schedule of Fees

The costs included in the Cost per Meal table comprise the fixed price per meal. The fees are agreed upon by both parties and represent allowable food service costs in accordance with 2 CFR, Part 200.

# All costs are based on the average daily participation of 400 students in the district and 180 number of school days.

# **Cost per Meal**

LINE ITEM	UNITS*	RATE	TOTAL
Breakfast	72,000	\$	\$
Lunch	72,000	\$	\$
TOTAL		\$	\$

\*Units to be provided by SFA